



Deposit Insurance Corporation of Japan

News Release

Date: November 30, 2006

Bond Offering (Offering Notice on Government Guaranteed DICJ Bond No.157)

Issuing Amount:	¥100 billion
Amount of each bond:	¥100 million
Deliveries of securities	No physical delivery of securities
Coupon rate:	0.9% per annum
Issue price:	¥100.08 per ¥100 face value
Redemption price:	¥100 per ¥100 face value
Maturity and redemption:	December 12, 2008 and full-amount redemption thereon
Interest payment dates:	Mar. 25 and Sep. 25 (First payment due on Mar. 25, 2007)
Guarantor:	Japanese Government
Collateral:	General Mortgage
Final date of offering:	December 1, 2006
Date of issue:	December 13, 2006
Underwriter:	Nikko Citigroup Limited Shinko Securities Co. Ltd. Mitsubishi UFJ Securities Co. Ltd. Morgan Stanley Japan Securities Co. Ltd Mizuho Securities Co. Ltd. Nomura Securities Co. Ltd. Daiwa Securities SMBC Co.Ltd. Shinkin Securities Co. Ltd. Barclays Capital Japan Limited Merrill Lynch Japan Securities Co. Ltd. Goldman Sachs Japan Ltd. Lehman Brothers Japan Inc.
Trustee:	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Depository organization:	Japan Securities Depository Center, Inc. (JASDEC)
Issuing/paying agent:	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Principal redemption commission:	¥0.00009 per ¥100 principal
Interest payment commission:	¥0.0001625 per ¥100 principal