



Deposit Insurance Corporation of Japan

News Release

Date: January 12, 2007

Bond Offering (Offering Notice on Government Guaranteed DICJ Bond No.158)

Issuing Amount:	¥100 billion
Amount of each bond:	¥100 million
Deliveries of securities	No physical delivery of securities
Coupon rate:	0.9% per annum
Issue price:	¥100.08 per ¥100 face value
Redemption price:	¥100 per ¥100 face value
Maturity and redemption:	January 23, 2009 and full-amount redemption thereon
Interest payment dates:	Mar. 25 and Sep. 25 (First payment due on Sep. 25, 2007)
Guarantor:	Japanese Government
Collateral:	General Mortgage
Final date of offering:	January 15, 2007
Date of issue:	January 24, 2007
Underwriter:	Shinko Securities Co. Ltd. Mizuho Securities Co. Ltd. Nikko Citigroup Limited Morgan Stanley Japan Securities Co. Ltd Lehman Brothers Japan Inc. J.P.Morgan Securities Japan Co., Ltd Mitsubishi UFJ Securities Co. Ltd. Shinkin Securities Co. Ltd. Barclays Capital Japan Ltd. UBS Securities Japan Ltd. Nomura Securities Co., Ltd. BNP PARIBAS Securities (Japan) Limited Goldman Sachs Japan Co., Ltd. Merrill Lynch Japan Securities Co. Ltd.
Trustee:	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Depository organization:	Japan Securities Depository Center, Inc. (JASDEC)
Issuing/paying agent:	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Principal redemption commission:	¥0.00009 per ¥100 principal
Interest payment commission:	¥0.0001625 per ¥100 principal