



## Deposit Insurance Corporation of Japan

News Release

Date: October 12, 2007

### Bond Offering (Offering Notice on Government Guaranteed DICJ Bond No.160)

Issuing amount:	¥100 billion
Amount of each bond:	¥100 million
Deliveries of securities:	No physical delivery of securities
Coupon rate:	0.9% per annum
Issue price:	¥99.93 per ¥100 face value
Redemption price:	¥100 per ¥100 face value
Maturity and redemption:	October 23, 2009 and full-amount redemption thereon
Interest payment dates:	Mar. 25 and Sep. 25 (First payment due on Mar. 25, 2008)
Guarantor:	Japanese Government
Collateral:	General Mortgage
Final date of offering:	October 15, 2007
Date of issue:	October 24, 2007
Underwriter:	Mizuho Securities Co., Ltd Daiwa Securities SMBC Co., Ltd. Mitsubishi UFJ Securities Co., Ltd. Nomura Securities Co., Ltd Nikko Citigroup Limited Lehman Brothers Japan Inc. Shinkin Securities Co., Ltd. Deutsche Securities Inc. Shinko Securities Co., Ltd.
Trustee:	The Nomura Trust and Banking Co., Ltd.
Depository organization:	Japan Securities Depository Center, Inc. (JASDEC)
Issuing/paying agent:	The Nomura Trust and Banking Co., Ltd.
Principal redemption commission:	¥0.00009 per ¥100 principal
Interest payment commission:	¥0.0001625 per ¥100 principal