



Deposit Insurance Corporation of Japan

News Release

Date: December 7, 2007

Bond Offering

(Offering Notice on Government Guaranteed DICJ Bond No.161)

Issuing amount:	¥100 billion
Amount of each bond:	¥100 million
Deliveries of securities:	No physical delivery of securities
Coupon rate:	0.8% per annum
Issue price:	¥100.06 per ¥100 face value
Redemption price:	¥100 per ¥100 face value
Maturity and redemption:	December 18, 2009 and full-amount redemption thereon
Interest payment dates:	Mar. 25 and Sep. 25 (First payment due on Mar. 25, 2008)
Guarantor:	Japanese Government
Collateral:	General Mortgage
Final date of offering:	December 10, 2007
Date of issue:	December 18, 2007
Underwriter:	Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd. Morgan Stanley Japan Securities Co., Ltd. Daiwa Securities SMBC Co., Ltd. Shinko Securities Co., Ltd. Barclays Capital Japan Ltd. Mitsubishi UFJ Securities Co., Ltd.
Trustee:	The Nomura Trust and Banking Co., Ltd.
Depository organization:	Japan Securities Depository Center, Inc. (JASDEC)
Issuing/paying agent:	The Nomura Trust and Banking Co., Ltd.
Principal redemption commission:	¥0.00009 per ¥100 principal
Interest payment commission:	¥0.0001625 per ¥100 principal