



Deposit Insurance Corporation of Japan

News Release

Date: February 2, 2007

Bond Offering

(Offering Notice on Government Guaranteed DICJ Bond No.159)

Issuing Amount:	¥100 billion
Amount of each bond:	¥100 million
Deliveries of securities:	No physical delivery of securities
Coupon rate:	0.8% per annum
Issue price:	¥100.05 per ¥100 face value
Redemption price:	¥100 per ¥100 face value
Maturity and redemption:	February 13, 2009 and full-amount redemption thereon
Interest payment dates:	Mar. 25 and Sep. 25 (First payment due on Sep. 25, 2007)
Guarantor:	Japanese Government
Collateral:	General Mortgage
Final date of offering:	February 5, 2007
Date of issue:	February 14, 2007
Underwriter:	Shinko Securities Co. Ltd. Morgan Stanley Japan Securities Co. Ltd Mizuho Securities Co., Ltd Nikko Citigroup Limited Nomura Securities Co. Ltd Mitsubishi UFJ Securities Co. Ltd. Daiwa Securities SMBC Co. Ltd. Deutsche Securities Limited UBS Securities Japan Ltd
Trustee:	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Depository organization:	Japan Securities Depository Center, Inc. (JASDEC)
Issuing/paying agent:	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Principal redemption commission:	¥0.00009 per ¥100 principal
Interest payment commission:	¥0.0001625 per ¥100 principal