



Deposit Insurance Corporation of Japan

News Release

Date: November 28, 2008

Bond Offering

(Offering Notice on Government Guaranteed DICJ Bond No.165)

Issuing amount:	¥100 billion
Amount of each bond:	¥100 million
Deliveries of securities:	No physical delivery of securities
Coupon rate:	0.7% per annum
Issue price:	¥100.08 per ¥100 face value
Redemption price:	¥100 per ¥100 face value
Maturity and redemption:	December 10, 2010 and full-amount redemption thereon
Interest payment dates:	Mar. 25 and Sep. 25 (First payment due on Mar. 25, 2009)
Guarantor:	Japanese Government
Collateral:	General Mortgage
Final date of offering:	December 1, 2008
Date of issue:	December 11, 2008
Underwriter:	Nikko Citigroup Limited Mizuho Securities Co., Ltd. Mitsubishi UFJ Securities Co., Ltd. Nomura Securities Co., Ltd. Daiwa Securities SMBC Co., Ltd. Morgan Stanley Japan Securities Co., Ltd. Shinkin Securities Co., Ltd. Barclays Capital Japan Ltd. Goldman Sachs Japan Co., Ltd. Deutsche Securities Inc.
Trustee:	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Depository organization:	Japan Securities Depository Center, Inc. (JASDEC)
Issuing/paying agent:	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Principal redemption commission:	¥0.00009 per ¥100 principal
Interest payment commission:	¥0.0001625 per ¥100 principal