

List of Capital Injection Operations Pursuant to the Financial Function Stabilization Law

(as at March 31, 2009) (¥ billion, %)

Name of Financial Institution	Month/Year of Capital Injection	Preferred Shares					Subordinated Bonds/Loans				
		Type	Amount	Rate Approved	Beginning of Conversion	Mandatory Conversion Date	Type	Amount	Rate Approved (L stands for the six-month LIBOR of yen)		Period
									0-5th Year	5th Year Onwards	
Mizuho FG (formerly Dai-ichi Kangyo Bank)	March 1998	Convertible	99.0	0.75	July 1, 1998	August 1, 2005	—	—	—	—	—
Mizuho FG (formerly Fuji Bank)	March 1998	—	—	—	—	—	PSB	100.0	L + 1.10	L + 2.60	Perpetual
Mizuho FG (formerly Industrial Bank of Japan)	March 1998	—	—	—	—	—	SB	100.0	L + 0.55	L + 1.25	10 years
Mizuho FG (formerly Yasuda Trust & Banking)	March 1998	—	—	—	—	—	PSB	150.0	L + 2.45	L + 3.95	Perpetual
Sumitomo Mitsui FG (formerly Sakura Bank)	March 1998	—	—	—	—	—	PSB	100.0	L + 1.20	L + 2.70	Perpetual
Sumitomo Mitsui FG (formerly Sumitomo Bank)	March 1998	—	—	—	—	—	PSB	100.0	L + 0.90	L + 2.40	Perpetual
Mitsubishi UFJ FG (formerly Tokyo Mitsubishi Bank)	March 1998	—	—	—	—	—	PSB	100.0	L + 0.90	L + 2.40	Perpetual
Mitsubishi UFJ FG (formerly Mitsubishi Trust & Banking)	March 1998	—	—	—	—	—	PSB	50.0	L + 1.10	L + 2.60	Perpetual
Mitsubishi UFJ FG (formerly Sanwa Bank)	March 1998	—	—	—	—	—	SB	100.0	L + 0.55	L + 1.25	10 years
Mitsubishi UFJ FG (formerly Tokai Bank)	March 1998	—	—	—	—	—	PSB	100.0	L + 0.90	L + 2.40	Perpetual
Mitsubishi UFJ FG (formerly Toyo Trust & Banking)	March 1998	—	—	—	—	—	PSB	50.0	L + 1.10	L + 2.60	Perpetual
Resona HD (formerly Asahi Bank)	March 1998	—	—	—	—	—	PSL	100.0	L + 1.00	L + 2.50	Perpetual
Resona HD (formerly Daiwa Bank)	March 1998	—	—	—	—	—	PSL	100.0	L + 2.70	L + 2.70	Perpetual
Sumitomo Trust & Banking	March 1998	—	—	—	—	—	PSB	100.0	L + 1.10	L + 2.60	Perpetual
Mitsui Trust HD (formerly Mitsui Trust & Banking)	March 1998	—	—	—	—	—	PSB	100.0	L + 1.45	L + 2.95	Perpetual
Mitsui Trust HD (formerly Chuo Trust & Banking)	March 1998	Convertible	32.0	2.50	July 1, 1998	August 1, 2018	PSL	28.0	L + 2.45	L + 3.95	Perpetual
Bank of Yokohama	March 1998	—	—	—	—	—	PSL	20.0	L + 1.10	L + 2.60	Perpetual
Hokuhoku FG (Hokuriku Bank)	March 1998	—	—	—	—	—	PSL	20.0	L + 2.45	L + 3.95	Perpetual
Ashigin FG (Ashikaga Bank)	March 1998	—	—	—	—	—	PSB	30.0	L + 2.95	L + 4.45	Perpetual
Shinsei Bank	March 1998	Convertible	130.0	1.00	October 1, 1998	April 1, 2008	PSL	46.6	L + 2.45	L + 3.95	Perpetual
Aozora Bank	March 1998	Convertible	60.0	1.00	October 1, 1998	April 1, 2018	—	—	—	—	—

Note 1. Figures are rounded off.

PSB = perpetual subordinated bond

SB = subordinated bond

PSL = perpetual subordinated loan

Note 2. Disposals are shaded.

Total Amount of Capital Injection	1,815.6
Total Amount of Disposed Book Value	1,625.6
Outstanding Balance	190.0

Notes:

1. DICJ acquired the preferred shares of the Shinsei Bank (former the Long-Term Credit Bank of Japan) and the Aozora Bank (former the Nippon Credit Bank) on October 28, 1998 and December 17, 1998, respectively through the decision to start special public management.

The preferred shares of the Shinsei Bank (originally ¥130.0 billion) were reduced by 25,472,000 shares (of 100,000,000 shares) on March 31, 2000.

The preferred shares of the Aozora Bank (originally ¥60.0 billion) were reduced by 71,856,000 shares (of 120,000,000 shares) on October 3, 2000, and its dividend rate cut from 3% to 1%.

2. 3-month LIBOR is applied to the rate approved for Resona HD (former Daiwa Bank).

The approved added rate for perpetual subordinated loans of the Resona HD (former Daiwa Bank) will be 3.95% from July 1, 2008.

The date that Resona HD can exercise call provision for optional repayment is each interest payment date after March 30, 2003.

3. Perpetual subordinated loans to Mitsubishi UFJ FG (former Tokai Bank) were converted to perpetual subordinated bonds on May 21, 2001.
4. Perpetual subordinated bonds injected into Mitsubishi UFJ FG (former Bank of Tokyo Mitsubishi) were repaid (cancellation by purchase) on February 28, 2000 (repayment amount ¥100.56 billion).
Perpetual subordinated bonds injected into Mitsubishi UFJ FG (former Mitsubishi Trust & Banking) were repaid (cancellation by purchase) on December 22, 2000 (repayment amount ¥50.002 billion).
5. On March 31, 2003, 6 financial institutions (Sumitomo Mitsui FG, Mitsubishi UFJ FG (former Sanwa Bank, former Tokai Bank, former Toyo Trust & Banking), Sumitomo Trust Bank, Shinsei Bank, Mitsui Trust HD (former Chuo Trust & Banking) and Mizuho FG (former Yasuda Trust & Banking) (¥50.0 billion out of ¥150.0 billion) prepaid a total of ¥674.6 billion of subordinated bonds/loans in accordance with call provisions provided.
6. On May 9, 2003, Bank of Yokohama prepaid a total of ¥20.0 billion of subordinated loans in accordance with call provisions provided.

7. On September 30, 2003, Mizuho Trust & Banking prepaid ¥50.0 billion out of ¥100.0 billion (see Note 5) subordinated bonds of Mizuho FG (former Yasuda Trust & Banking) in accordance with call provisions provided.
8. On March 30, 2004, Ashigin FG (former Ashikaga Bank: ¥30 billion), Mizuho FG (former Fuji Bank and former Industrial Bank of Japan: ¥100 billion each, and former Yasuda Trust & Banking: ¥25 billion out of ¥50 billion (see Note 7)) prepaid ¥255.0 billion of subordinated bonds in accordance with call provisions provided.
9. The preferred shares of Mizuho FG (¥99.0 billion) were repaid (cancellation by purchase) on August 31, 2004 (repayment amount ¥59.49 billion).
10. On September 30, 2004, Mizuho Trust & Banking prepaid ¥25.0 billion (see Note 8) of subordinated bonds of Mizuho FG (former Yasuda Trust & Banking) in accordance with call provisions provided.
11. On March 31, 2005, Mitsui Trust HD prepaid ¥100.0 billion of subordinated bonds (former Mitsui Trust & Banking) in accordance with call provisions provided.
12. On September 30, 2005, Resona HD (former Daiwa Bank) prepaid ¥100.0 billion, Hokuhoku FG (Hokuriku Bank) prepaid ¥10.0 billion out of ¥20.0 billion of subordinated loans in accordance with call provisions provided.
13. On October 3, 2005, Resona HD prepaid a total of ¥100.0 billion (former Asahi Bank) of subordinated loans in accordance with call provisions provided.
14. On March 30, 2006, Hokuhoku FG (former Hokuriku Bank) prepaid a total of ¥10.0 billion of subordinated loans (see Note 12) in accordance with call provisions provided.
15. Preferred stock issued by Mitsui Trust HD (former The Chuo Mitsui Trust and Banking Company: ¥32.0 billion (approved rate: 2.50)) was converted to common stock and sold on July 28, 2006 (proceeds from sale: ¥97.926 billion).
16. On March 31, 2008, preferred stock issued by Shinsei Bank (74,528,000 shares, refer to Note 1. above) was converted to common stock (269,128,888 shares) at the request of DICJ.