

List of Capital injection operations pursuant to the Deposit Insurance Act (Response against financial crises) (as of September 30, 2011)

(Unit: billion yen, %)

Name of Financial Institution (Initial Capital Injection Recipient)	Capital Injection (Common Shares)			Management/Disposal Status		
	Capital Injection Date	Amount	—	Disposal Date	Notes	Remaining amount after Disposal
Resona HD (Resona Bank)	June 2003	296.438	—	February 2005	The issuer partially repurchased 2.73 billion JPY out of 296.438 billion JPY through ToSTNeT-2 (repurchase amount: 11.078 billion JPY)	293.708
				June 2008	DICJ sold partially 14.444 billion JPY out of the remaining 293.708 billion JPY to the other party/parties at the request by the issuer (proceeds of sale: 50 billion JPY)	279.264
				December 2008	DICJ sold partially 17.568 billion JPY out of the remaining 279.264 billion JPY to the other party/parties at the request by the issuer (proceeds of sale: 50 billion JPY)	261.697

Name of Financial Institution (Initial Capital Injection Recipient)	Capital Injection (Convertible Preferred Shares)						Management/Disposal Status		
	Capital Injection Date	Amount	Dividend Yield (L = 1 year JPY LIBOR)	Beginning of Conversion Period	Mandatory Acquisition Date	Name	Disposal Date	Notes	Remaining amount after Disposal
Resona HD (Resona Bank)	June 2003	550	L + 0.50	1 July 2006	(perpetual)	Type 1 No. 1	August 2010	The issuer partially repurchased 400 billion JPY (out of 550 billion JPY, repurchase amount: 425.72 billion JPY)	150.0
							March 2011	The issuer repurchased the remaining 150 billion JPY (repurchase amount: 160.095 billion JPY)	0
		563.562	L + 0.50	1 July 2008	(perpetual)	Type 2 No. 1	December 2008	DICJ demanded for purchase of fractional share (0.001 share) in implementation of stock consolidation at the request by the issuer (proceeds of sale: 207 JPY)	563.562
							March 2011	The issuer repurchased 563.562 billion JPY (repurchase amount: 610.619 billion JPY)	0
		550	L + 0.50	1 July 2010	(perpetual)	Type 3 No. 1	March 2011	The issuer partially repurchased 100 billion JPY (out of 550 billion JPY, repurchase amount: 111.250 billion JPY)	450.0

Total Amount of Capital Injection	1,960.0
Total Amount of the Disposed Book Value	1,248.3
Outstanding Balance	711.7

Fully Disposed
  Partially Disposed
  Remaining amount after Partial Disposal

Notes: 1. DICJ initially subscribed common shares and preferred shares issued by Resona Bank in June 2003. In August 2003, Resona HD issued new shares to DICJ in exchange for such shares through an exchange of shares.  
2. Preferred shares originally have voting rights.