

List of Capital Injection Operations Pursuant to the Deposit Insurance Law (Response to Financial Crisis)

(as at March 31, 2009) (¥ billion, %)

Name of Financial Institutions	Month/Year of Capital Injections	Common Shares/Preferred Shares					Subordinated Bonds / Loans					
		Type	Amount	Rate of Dividend (L stands for the twelve-month LIBOR of yen)	Beginning of Conversion	Mandatory Conversion Date	Type	Amount	Rate	Beginning of Step-Up	Rate after Beginning of Step-up	Period
Resona HD (Resona Bank)	Jun. 2003	Common Shares	296.4	-	-	-	-	-	-	-	-	-
		Preferred Shares (Convertible)	550.0	L + 0.5	Jul. 1, 2006	-	-	-	-	-	-	-
		Preferred Shares (Convertible)	563.6	L + 0.5	Jul. 1, 2008	-	-	-	-	-	-	-
		Preferred Shares (Convertible)	550.0	L + 0.5	Jul. 1, 2010	-	-	-	-	-	-	-

Total Amount of Capital Injection	1,960.0
Total Amount of Disposed Book Value	34.7
Outstanding Balance	1,925.3

Note 1. Figures are rounded off.

2. Disposals are shaded.

3. The shares paid into Resona Bank on June 30, 2003 and subscribed on July 1 were exchanged on August 7, 2003 with shares issued by Resona Holdings.

4. By offer from Resona HD, ¥2.73 billion common shares out of ¥296.4 billion were purchased by Resona HD through ToSTNeT-2 transaction on February 1, 2005 (date of delivery: February 4, sale amount: ¥11.078 billion).

5. By offer from Resona HD, ¥14.444 billion common shares out of the remaining balance of ¥293.7 billion (refer to Note 3. above) were purchased by the third parties designated by Resona HD through ToSTNeT-2 transaction on June 19, 2008 (date of delivery: June 24, sale amount: ¥50.0 billion).

6. By offer from Resona HD, 0.001 share (¥200) of odd stock of Series 1 Class-2 preferred shares was repaid on December 1, 2008 (repayment amount: ¥207).

7. By offer from Resona HD, ¥17.568 billion common shares out of the remaining balance of ¥279.3 billion (refer to Note 4. above) were purchased by the third parties designated by Resona HD through ToSTNeT-2 transaction on December 19, 2008 (date of delivery: December 25, sale amount: ¥50.0 billion).