

List of Capital injection operations pursuant to the Organizational Restructuring Act (as of September 30, 2011)

(Unit: billion yen, %)

Name of Financial Institution	Capital Injection (Subordinated Loan)						Management/Disposal Status	
	Capital Injection Date	Amount	Approval Rate	Beginning of Step-up	Rate after Beginning of Step-up	Maturity	Disposal Date	Note
Kanto Tsukuba Bank	September 2003	6	6m LIBOR + 3.76 (There are rate adjustment clauses which are dependent on the condition of fulfillment of the plan)	1 October 2008	L + 4.76	10 years	September 2008	The borrower executed the option to repay in full

Total amount of capital injection	6.0
Total amount of the disposed book value	6.0
Outstanding balance	—

 Disposed