

## List of Capital Injection Operations Pursuant to the Act on Organizational Restructuring

(as at March 31, 2009) (¥ billion, %)

Name of Financial Institutions	Month/Year of Capital Injections	Preferred Shares					Subordinated Bonds / Loans					
		Type	Amount	Rate of Dividend	Beginning of Conversion	Mandatory Conversion Date	Type	Amount	Rate (L stands for the six-month LIBOR of yen)	Beginning of Step-Up	Rate after Beginning of Step-up	Period
Kanto Tsukuba Bank	Sep. 2003	-	-	-	-	-	Fixed-term subordinated loan	6.0	L + 3.76% (There are rate adjustment clauses which are dependent on the conditions of the fulfillment of the plan.)	Oct.1, 2008	L + 4.76	10 years

<b>Total Amount of Capital Injection</b>	6.0
<b>Total Amount of Disposed Book Value</b>	6.0
<b>Outstanding Balance</b>	-

- Note
1. Figures are rounded off.
  2. Disposals are shaded.
  3. On September 30, 2008, Kanto Tsukuba Bank repaid all the ¥6.0 billion of subordinated loans in accordance with call provisions provided.