

# 1. Status of Capital Injection and Disposal (as of September 30, 2011)

(Unit: cases, billion yen)

Governing Acts	Purposes of Capital Injection		Capital Injection Periods	Number of Financial Institutions	Breakdown of Capital Injection		
					Preferred Shares / Common Shares / Trust Beneficiary Rights	Subordinated Bonds / Loans	Total
Former Financial Functions Stabilization Act	To maintain the stability of the financial system and promote the sound development of the national economy		March 1998	21 <2>	321.0 <190.0> 130.0*	1,494.6 <->	1,815.6 <190.0> 130.0*
Early Strengthening Act	To restructure the financial system and contribute to economic revitalization		March 1999 - March 2002	32 <5>	7,281.3 <695.7> 320.4*	1,324.0 <->	8,605.3 <695.7> 320.4*
Organizational Restructuring Act	To promote organizational restructuring of financial institutions and contribute to economic revitalization		September 2003	1 <->	-	6.0 <->	6.0 <->
Financial Functions Strengthening Act	To strengthen financial functions and promotes the sound development of the national economy		Until March 31, 2017 (November 2006 - September 2011)	15 <15>	414.5 <414.5> 《45.0》	-	414.5 <414.5> 《45.0》
Deposit Insurance Act	To maintain the stability of the financial system	Response against financial crises (measures under item 1)	Permanent Measure (June 2003)	1 <1>	1,960.0 296.4* <711.7> 261.7*	-	1,960.0 296.4* <711.7> 261.7*
	To assist in mergers, etc.	Capital injection to assuming institutions	Permanent Measure		No track record		
Total				49 <20>	9,976.8 296.4* 《45.0》 <2,011.9> 712.0* 《45.0》	2,824.6 <->	12,801.4 296.4* 《45.0》 <2,011.9> 712.0* 《45.0》
Disposed amount in FY1999					-	100.0	100.0
Disposed amount in FY2000					200.0	150.0	350.0
Disposed amount in FY2001					-	-	-
Disposed amount in FY2002					-	674.6	674.6
Disposed amount in FY2003					108.0	839.0	947.0
Disposed amount in FY2004					786.3 2.7*	615.0	1,401.3 2.7*
Disposed amount in FY2005					1,934.4	340.0	2,274.4
Disposed amount in FY2006					3,092.4	20.0	3,112.4
Disposed amount in FY2007					102.0	35.0	137.0
Disposal amount in FY2008					395.2 32.0*	51.0	446.2 32.0*
Disposal amount in FY2009					60.0	-	60.0
Disposal amount in FY2010					1,286.6	-	1,286.6
Disposal amount in FY2011 (April - September)					-	-	-
Cumulative Total of Disposal Book Value					7,965.0 34.7*	2,824.6	10,789.6 34.7*
Outstanding Balance of Capital Injection					2,011.9 712.0* 《45.0》	-	2,011.9 712.0* 《45.0》

## Notes:

- Figures are rounded off.
- The amounts are based on the amounts of capital injection.
- Outstanding balances as of September 30, 2011 are written in triangular parentheses.
- Amounts of common shares are written with asterisks.
- Amounts of trust beneficiary rights are written in double triangular parentheses.
- Common shares pursuant to the former Financial Functions Stabilization Act were acquired by the exercise of privilege of acquisition claims, and those pursuant to the Early Strengthening Act were acquired by mandatory acquisition.

2. List of Capital Injections/Dispositions/Balances by Financial Institution (as of September 30, 2011)

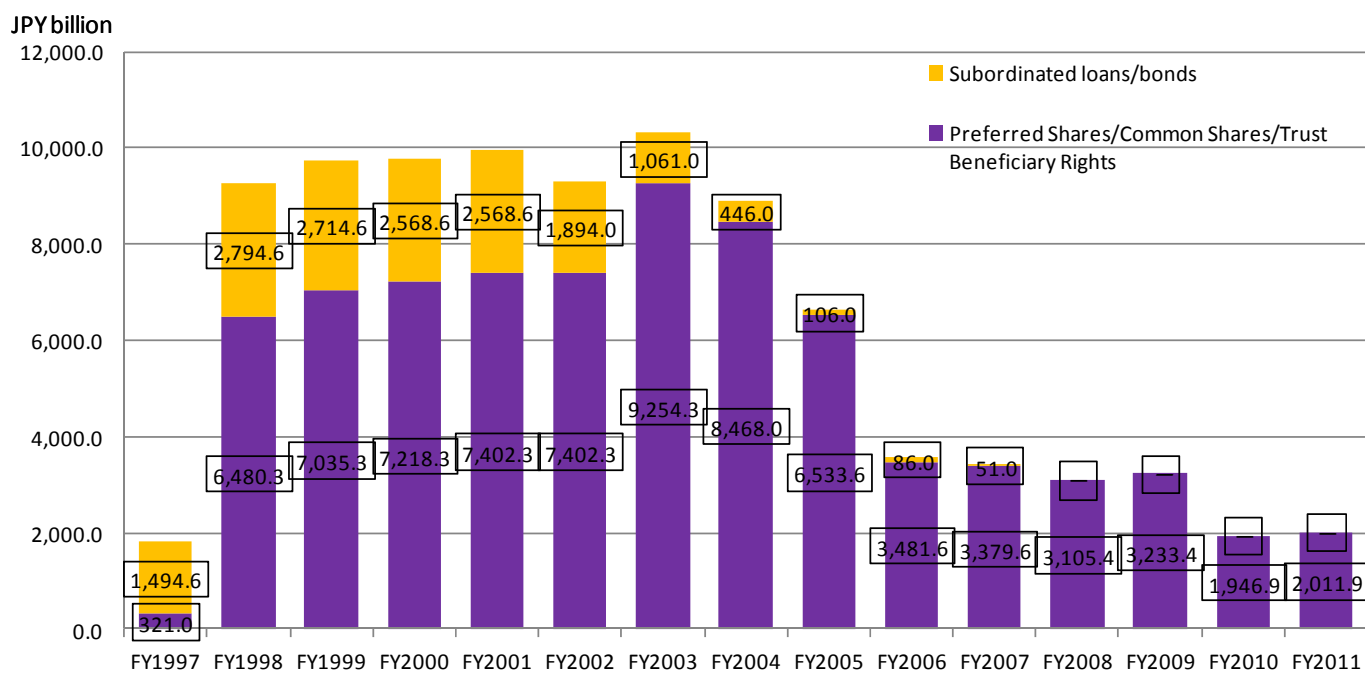
(Unit: billion yen)

Name of Financial Institution	Amount of Capital Injection	(Classification)		Cumulative Total of Disposed Book Value (for FY2011)			Remaining Balance		
		Type (Instrument)	Amount	Breakdown	Breakdown	Breakdown	Breakdown		
Resona HD	3,128.0	Preferred Shares	2,531.6	2,256.3	1,921.6	—	871.7	610.0	
		Common Shares	296.4		34.7			261.7	
		Subordinated Loans	300.0		300.0			—	
Sumitomo Mitsui Trust HD	710.3	Preferred Shares	432.3	509.9	231.9	—	200.4 <sup>4</sup>	—	
		Common Shares	—		(145.5) <sup>3</sup>			200.4	
		Subordinated Bonds	100.0		100.0			—	
		Subordinated Loans	178.0		178.0			—	
Shinsei Bank	416.6	Preferred Shares	370.0	166.6	120.0	—	250.0 <sup>5</sup>	—	
		Common Shares	—		(120.0) <sup>3</sup>			250.0	
		Subordinated Loans	46.6		46.6			—	
Aozora Bank	320.0	Preferred Shares	320.0	104.7	104.7	—	215.3	215.3	
		Common Shares	—		(104.7) <sup>3</sup>			—	
Chiba Kogyo Bank	60.0	Preferred Shares	60.0	—	—	—	60.0	60.0	
Kiyo HD(Kiyo Bank)	31.5	Preferred Shares	31.5	—	—	—	31.5	31.5	
Howa Bank	9.0	Preferred Shares	9.0	—	—	—	9.0	9.0	
North Pacific Bank	100.0	Preferred Shares	100.0	—	—	—	100.0	100.0	
Fukuho Bank	6.0	Preferred Shares	6.0	—	—	—	6.0	6.0	
Minami Nippon Bank	15.0	Preferred Shares	15.0	—	—	—	15.0	15.0	
Michinoku Bank	20.0	Preferred Shares	20.0	—	—	—	20.0	20.0	
Kirayaka Bank	20.0	Preferred Shares	20.0	—	—	—	20.0	20.0	
Daisan Bank	30.0	Preferred Shares	30.0	—	—	—	30.0	30.0	
National Federation of Credit Cooperatives (Yamanashikenmin Shinyokumiai)	45.0	Trust Beneficiary Rights	45.0	—	—	—	45.0	45.0	
Towa Bank	35.0	Preferred Shares	35.0	—	—	—	35.0	35.0	
Bank of Kochi	15.0	Preferred Shares	15.0	—	—	—	15.0	15.0	
Fidea HD(Hokuto Bank)	10.0	Preferred Shares	10.0	—	—	—	10.0	10.0	
Miyazaki Taiyo Bank	13.0	Preferred Shares	13.0	—	—	—	13.0	13.0	
Sendai Bank	30.0	Preferred Shares	30.0	—	—	—	30.0	30.0	
Tsukuba Bank	35.0	Preferred Shares	35.0	—	—	—	35.0	35.0	
Mitsubishi UFJ FG	2,200.0	Preferred Shares	1,600.0	2,200.0	1,600.0	—	—	—	
		Common Shares	—		(1,188.3) <sup>3</sup>			—	
		Subordinated Bonds	600.0		600.0			—	
Mizuho FG	2,949.0	Preferred Shares	1,949.0	2,949.0	1,949.0	—	—	—	
		Subordinated Bonds	1,000.0		1,000.0			—	
Sumitomo Mitsui FG	1,501.0	Preferred Shares	1,301.0	1,501.0	1,301.0	—	—	—	
		Common Shares	—		(251.0) <sup>3</sup>			—	
		Subordinated Bonds	200.0		200.0			—	
Sumitomo Trust & Banking	300.0	Preferred Shares	100.0	300.0	100.0	—	—	—	
		Subordinated Bonds	200.0		200.0			—	
Kansai Sawayaka Bank	12.0	Preferred Shares	8.0	12.0	8.0	—	—	—	
		Subordinated Bonds	4.0		4.0			—	
Bank of Yokohama	220.0	Preferred Shares	100.0	220.0	100.0	—	—	—	
		Common Shares	—		(55.0) <sup>3</sup>			—	
		Subordinated Loans	120.0		120.0			—	
Wakayama Bank	12.0	Preferred Shares*	12.0	12.0	12.0	—	—	—	
Momiji HD	40.0	Preferred Shares	20.0	40.0	20.0	—	—	—	
		Subordinated Loans	20.0		20.0			—	
Ashigin FG	135.0	Preferred Shares	105.0	135.0	105.0	—	—	—	
		Subordinated Bonds	30.0		30.0			—	
Yachiyo Bank	35.0	Preferred Shares*	35.0	35.0	35.0	—	—	—	
Kumamoto Family Bank	30.0	Preferred Shares	30.0	30.0	30.0	—	—	—	
Kyushu Shinwa HD	30.0	Preferred Shares	30.0	30.0	30.0	—	—	—	
Kanto Tsukuba Bank	6.0	Subordinated Loans	6.0	6.0	6.0	—	—	—	
Hokuhoku FG	140.0	Preferred Shares <sup>#</sup>	120.0	140.0	120.0	—	—	—	
		Subordinated Loans	20.0		20.0			—	
Bank of the Ryukyus	40.0	Preferred Shares*	40.0	40.0	40.0	—	—	—	
Nishi-Nippon City Bank	70.0	Preferred Shares*	70.0	70.0	70.0	—	—	—	
Gifu Bank	12.0	Preferred Shares	12.0	12.0	12.0	—	—	—	
Higashi-Nippon Bank	20.0	Preferred Shares	20.0	20.0	20.0	—	—	—	
	Total Amount of Capital Injection		12,801.4	Total of Disposed Book Value	10,789.6	Amount for FY2011	0.0	Total of Remaining Balance	2,011.9
	Breakdown by Type (Instrument)			Breakdown by Type (Instrument)				Breakdown by Type (Instrument)	
	Preferred Shares		9,635.4		7,930.2		0.0		1,254.8
	Common Shares		296.4		(1,864.5) <sup>3</sup>		—		712.0
	Subordinated Bonds		2,134.0		2,134.0		—		—
	Subordinated Loans		690.6		690.6		—		—
	Trust Beneficiary Rights		45.0		—		—		45.0

Notes:

- Figures are rounded off.
- Of preferred shares, JPY45.0 billion of those indicated by # (for the former Hokkaido Bank) and those indicated by \* were subordinated bonds at the time of injection.
- Preferred shares were converted to common shares before disposition.
- Preferred shares at the time of injection. Remaining balances of JPY150 billion (type 2) and JPY50.35 billion (type 3) were acquired by the bank as mandatory acquisition on August 1, 2009, and common shares were issued in exchange.
- Preferred shares at the time of injection; those injected pursuant to the Early Strengthening Act (remaining balance of JPY120 billion) were acquired by the bank as mandatory acquisition on August 1, 2007, and common shares were issued in exchange. Regarding the amount (JPY96,886.4 million after the reduction of capital) injected pursuant to the former Financial Functions Stabilization Act, the DICJ made an acquisition claim on March 31, 2008 and acquired common shares.

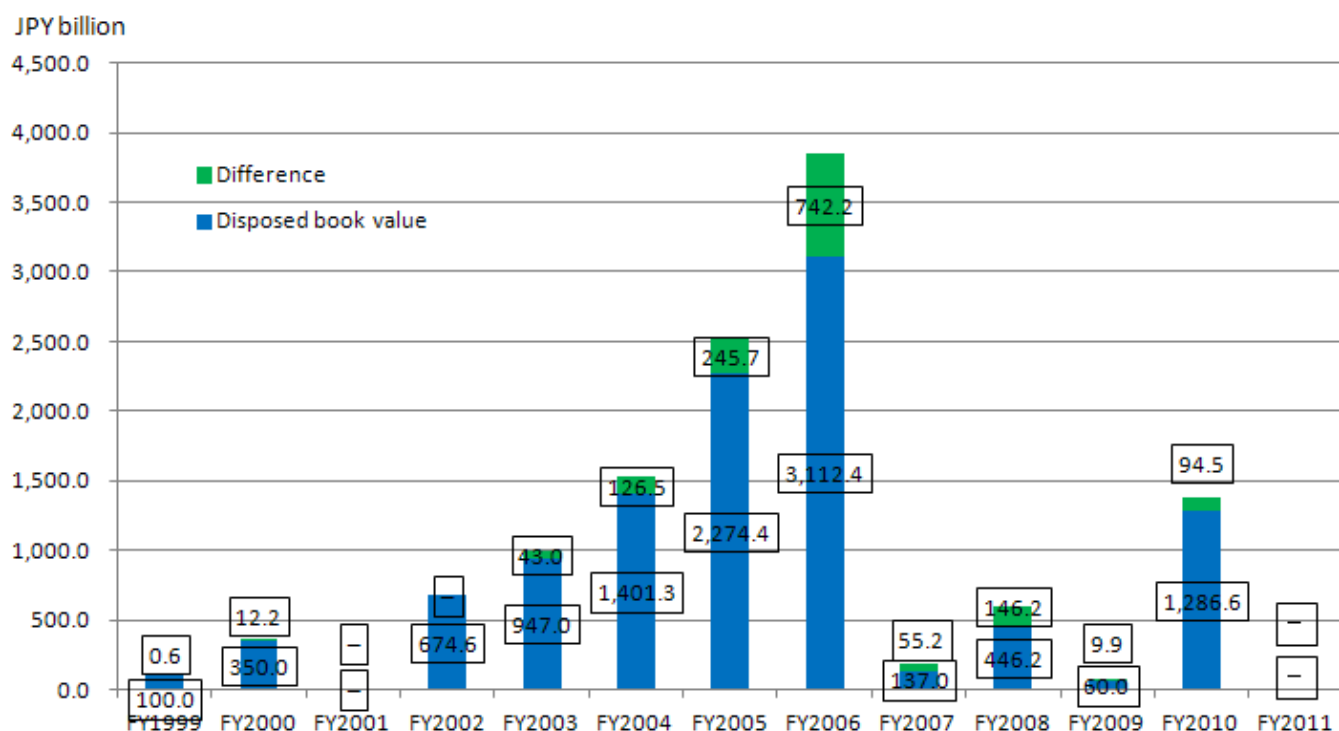
### 3. (1) Outstanding Balance of Capital Injection (as of September 30, 2011)



Total Balance	1,815.6	9,274.9	9,749.9	9,786.9	9,970.9	9,296.3	10,315.3	8,914.0	6,639.6	3,567.6	3,430.6	3,105.4	3,233.4	1,946.9	2,011.9
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Note: Figures are rounded off.

**3. (2) Disposed Book Value and Difference (=Disposed Amount – Disposed Book Value)  
(as of September 30, 2011)**



Disposed Amount	100.6	362.2	-	674.6	990.0	1,527.9	2,520.1	3,854.7	192.2	592.5	69.9	1,381.0	-
Accumulated Disposed Amount	100.6	462.7	462.7	1,137.3	2,127.4	3,655.2	6,175.3	10,030.0	10,222.2	10,814.7	10,884.6	12,265.6	12,265.6
Accumulated Disposed Book Value	100.0	450.0	450.0	1,124.6	2,071.6	3,472.9	5,747.3	8,859.8	8,996.8	9,443.0	9,503.0	10,789.6	10,789.6
Total of Difference	0.6	12.7	12.7	12.7	55.8	182.3	428.0	1,170.2	1,225.5	1,371.7	1,381.6	1,476.1	1,476.1

Note: Figures are rounded off.