

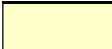
## Capital injection operations pursuant to the Deposit Insurance Act (measures against financial crisis)

(as of September 30, 2023) (Units: ¥ billion, %)

Name of Financial Institution (Initial Capital Injection Recipient)	Capital Injection (Common Shares)			Management/Disposal Status		
	Month Year	Amount	—	Month Year	Notes	Remaining Amount after Disposal
Resona HD (Resona Bank) (Note 1)	June 2003	296.438	—	February 2005	The issuer partially repurchased ¥2.73 billion (out of ¥296.438 billion) through ToSTNeT-2 (repurchase amount: ¥11.078 billion).	293.708
				June 2008	The DICJ sold partially ¥14.444 billion (out of the remaining ¥293.708 billion) to the other party at the request of the issuer (proceeds of sale: ¥50 billion).	279.264
				December 2008	The DICJ sold partially ¥17.568 billion (out of the remaining ¥279.264 billion) to the other party at the request of the issuer (proceeds of sale: ¥50 billion).	261.697
				July 2013	The issuer partially repurchased ¥99.237 billion (out of ¥261.697 billion) through ToSTNeT-3 (repurchase amount: ¥100 billion).	162.460
				February 2014	The issuer repurchased the remaining ¥162.460 billion through ToSTNeT-2 (repurchase amount: ¥170.583 billion).	-

Name of Financial Institution (Initial Capital Injection Recipient)	Capital Injection (Preferred Shares (Convertible)) (Note2)						Management/Disposal Status		
	Month Year	Amount	Dividend Rate (L = 1 year JPY LIBOR)	Beginning of Conversion Period	Mandatory Acquisition Date	Name	Month Year	Notes	Remaining Amount after Disposal
Resona HD (Resona Bank) (Note1)	June 2003	550.000	L+0.50	July 1, 2006	—	Class 1 Series 1	August 2010	The issuer partially repurchased ¥400 billion (out of ¥550 billion, repurchase amount: ¥425.72 billion).	150.000
							March 2011	The issuer repurchased the remaining ¥150 billion (repurchase amount: ¥160.095 billion).	-
		563.562	L+0.50	July 1, 2008	—	Class 2 Series 1	December 2008	The issuer repurchased odd-lot common shares that arose from a reverse share split. (0.001 shares equivalent to book value ¥200. Proceeds from disposal: ¥207).	563.562
							March 2011	The issuer repurchased ¥563.562 billion (repurchase amount: ¥610.619 billion).	-
		550.000	L+0.50	July 1, 2010	—	Class 3 Series 1	March 2011	The issuer partially repurchased ¥100 billion (out of ¥550 billion, repurchase amount: ¥111.25 billion).	450.000
							February 2014	The issuer partially repurchased ¥254 billion (out of ¥450 billion, repurchase amount: ¥298.094 billion).	196.000
					July 2014	The issuer repurchased the remaining ¥196 billion (repurchase amount: ¥234.945 billion).	-		

Total Amount of Capital Injection	1,960
Total Amount of the Disposed Book Value	1,960
Remaining Balance	-

 Fully Disposed

Notes: 1. The DICJ initially subscribed for common shares and preferred shares issued by Resona Bank in June 2003.

In August 2003, Resona HD issued new shares to the DICJ in exchange for the original shares.

2. Preferred shares with voting rights.