

Capital injection operations pursuant to the Early Strengthening Act

(as of September 30, 2023) (Units: ¥ billion, %)

Name of Financial Institution	Capital Injection (Subordinated Bonds and Subordinated Loans)						Management/Disposal Status	
	Month Year	Amount	Rate (L = 6m JPY LIBOR)	Beginning of Step-up	Rate after Beginning of Step-up	Type (Maturity)	Month Year	Notes
Mizuho FG (Dai-ichi Kangyo Bank)	March 1999	100.0	L+0.75	April 1, 2004	L+1.25	Subordinated loan (10 years)	November 2000	Subordinated loan changed into subordinated bonds.
							March 2004	The issuer called for early redemption in full.
Mizuho FG (Dai-ichi Kangyo Bank)	March 1999	100.0	L+0.75	April 1, 2005	L+1.25	Subordinated loan (11 years)	November 2000	Subordinated loan changed into subordinated bonds.
							March 2005	The issuer called for early redemption in full.
Mizuho FG (Fuji Bank)	March 1999	200.0	L+0.65	April 1, 2004	L+1.35	Subordinated bond (perpetual)	September 2004	The issuer called for redemption in full.
				April 1, 2009	L+2.15			
Mizuho FG (Industrial Bank of Japan)	March 1999	250.0	L+0.98	April 1, 2004	L+1.48	Subordinated bond (perpetual)	March 2004	The issuer called for redemption in full.
UFJ HD (Sanwa Bank)	March 1999	100.0	L+0.34	October 1, 2004	L+1.34	Subordinated bond (perpetual)	September 2005	The issuer called for redemption in full.
Mitsubishi Trust & Banking	March 1999	100.0	L+1.75	April 1, 2004	L+2.25	Subordinated bond (perpetual)	December 2000	The issuer repurchased in full (repurchase amount: ¥101.807 billion).
Resona HD (Asahi Bank)	March 1999	100.0	L+1.04	April 1, 2009	L+2.54	Subordinated loan (perpetual)	November 2006	The borrower partially repaid ¥20 billion (out of ¥100 billion, repayment amount: ¥20.32 billion).
							June 2007	The borrower partially repaid ¥35 billion (out of ¥80 billion, repayment amount: ¥35.55 billion).
							March 2009	The borrower exercised the option to repay the remaining ¥45 billion.
Sumitomo Trust & Banking	March 1999	100.0	L+1.53	April 1, 2006	L+2.03	Subordinated bond (12 years)	January 2004	The issuer repurchased in full (repurchase amount: ¥102.366 billion).
Mitsui Trust HD (Mitsui Trust & Banking)	March 1999	150.0	L+1.49	April 1, 2004	L+1.99	Subordinated loan (10 years)	March 2004	The borrower partially exercised the option to repay ¥10 billion (out of ¥150 billion).
							September 2004	The borrower partially exercised the option to repay ¥40 billion (out of ¥140 billion).
							March 2005	The borrower exercised the option to repay the remaining ¥100 billion.
Bank of Yokohama	March 1999	50.0	L+1.65	April 1, 2004	L+2.15	Subordinated loan (perpetual)	March 2004	The borrower exercised the option to repay in full.
		50.0	L+1.07	April 1, 2004	L+1.57	Subordinated loan (10 years two months)	May 2004	The borrower exercised the option to repay in full.
Momiji HD (Hiroshima-Sogo Bank)	September 1999	20.0	L+2.80	October 1, 2004	L+4.14	Subordinated loan (perpetual)	September 2005	The borrower exercised the option to repay in full.
Kansai Sawayaka Bank	March 2001	4.0	L+1.87	April 1, 2006	L+2.37	Subordinated bond (10 years)	January 2004	The issuer repurchased in full (repurchase amount: ¥4.012 billion).

Name of Financial Institution	Capital Injection (Preferred Shares)						Management/Disposal Status	
	Month Year	Amount	Dividend Rate	Beginning of Conversion Period	Mandatory Acquisition Date	Type	Month Year	Notes
Mizuho FG (Dai-Ichi Kangyo Bank)	March 1999	200.0	0.41	August 1, 2004	August 1, 2006	Convertible	March 2005	The issuer partially repurchased ¥77.2 billion (out of ¥200 billion) (repurchase amount: ¥60.525 billion).
							August 2005	The issuer repurchased the remaining ¥122.8 billion (repurchase amount: ¥115.293 billion).
		200.0	0.70	August 1, 2005	August 1, 2008	Convertible	August 2005	The issuer repurchased in full (repurchase amount: ¥187.578 billion).
		300.0	2.38	—	—	Non-Convertible	July 2006	The issuer repurchased in full mandatorily based on both its articles of incorporation and the subscription agreement of the shares (repurchase amount: ¥301.858 billion).
Mizuho FG (Fuji Bank)	March 1999	300.0	2.10	—	—	Non-Convertible	July 2006	The issuer repurchased in full mandatorily based on both its articles of incorporation and the subscription agreement of the shares (repurchase amount: ¥301.64 billion).
							October 2005	The issuer repurchased in full mandatorily based on both its articles of incorporation and the subscription agreement of the shares (repurchase amount: ¥250.735 billion).
		250.0	0.55	October 1, 2006	February 1, 2011	Convertible	October 2005	The issuer repurchased in full mandatorily based on both its articles of incorporation and the subscription agreement of the shares (repurchase amount: ¥250.735 billion).
		250.0	0.40	October 1, 2004	February 1, 2009	Convertible	March 2005	The issuer partially repurchased ¥131.4 billion (out of ¥250 billion, repurchase amount: ¥148.784 billion).
August 2005	The issuer repurchased the remaining ¥118.6 billion (repurchase amount: ¥156.376 billion).							
Mizuho FG (Industrial Bank of Japan)	March 1999	175.0	1.40	September 1, 2003	September 1, 2009	Convertible	August 2004	The issuer partially repurchased ¥133.75 billion (out of ¥175 billion, repurchase amount: ¥180.482 billion).
							March 2005	The issuer repurchased the remaining ¥41.25 billion (repurchase amount: ¥50.651 billion).
		175.0	0.43	July 1, 2003	September 1, 2009	Convertible	August 2005	The issuer repurchased in full (repurchase amount: ¥233.707 billion).
Sumitomo Mitsui FG (Sakura Bank)	March 1999	800.0	1.37	October 1, 2002	October 1, 2009	Convertible	November 2004	The DICJ exercised the option to convert ¥105 billion preferred shares (out of ¥800 billion) into common shares at the request of the issuer. The DICJ sold such common shares in full to the issuer primarily through ToSTNeT-2 (proceeds of sale: ¥200.629 billion).
							September 2006	The issuer partially repurchased ¥450 billion (out of ¥695 billion, repurchase amount: ¥653.04 billion).
							October 2006	The issuer partially repurchased 195 billion (out of ¥245 billion, repurchase amount: ¥222.242 billion).
							October 2006	The issuer acquired the remaining ¥50 billion preferred shares and issued new common shares to the DICJ in exchange for such preferred shares. The DICJ sold such common shares in full to the issuer primarily through ToSTNeT-2 (proceeds of sale: ¥76.793 billion).
Sumitomo Mitsui FG (Sumitomo Bank)	March 1999	201.0	0.35	May 1, 2002	February 27, 2009	Convertible	November 2004	The DICJ exercised the option to convert ¥96 billion preferred shares (out of ¥201 billion) into common shares at the request of the issuer. The DICJ sold such common shares in full to the issuer primarily through ToSTNeT-2 (proceeds of sale: ¥67.71 billion).

							May 2006	The issuer repurchased the remaining ¥105 billion (repurchase amount: ¥141.96 billion).
		300.0	0.95	August 1, 2005	February 27, 2009	Convertible	May 2006	The issuer partially repurchased ¥99 billion (out of ¥300 billion, repurchase amount: ¥133.957 billion).
							September 2006	The issuer repurchased the remaining ¥201 billion (repurchase amount: ¥245.079 billion).
Mitsubishi UFJ FG (Sanwa Bank)	March 1999	600.0	0.53	July 1, 2001	August 1, 2008	Convertible	October 2005	The DICJ exercised the option to convert ¥207.9 billion preferred shares (out of ¥600 billion) into common shares at the request of the issuer. The DICJ sold such common shares in full to the issuer primarily through ToSTNeT-2 (proceeds of sale: ¥171.869 billion).
							December 2005	The DICJ exercised the option to convert ¥155.7 billion preferred shares (out of ¥392.1 billion) into common shares at the request of the issuer. The DICJ sold such common shares in full to the issuer primarily through ToSTNeT-2 (proceeds of sale: ¥149.862 billion).
							December 2005	The DICJ partially sold ¥53.1 billion (out of the remaining ¥236.4 billion) to the other party/parties at the request of the issuer (proceeds of sale: ¥55.426 billion).
							March 2006	The DICJ exercised the option to convert ¥155.4 billion preferred shares (out of ¥183.3 billion) into common shares at the request of the issuer. The DICJ sold such common shares in full through ToSTNeT-2 to the issuer and regular transaction on the stock exchange (proceeds of sale: ¥160.469 billion).
							May 2006	The issuer acquired the remaining ¥27.9 billion preferred shares and issued new common shares to the DICJ in exchange for such preferred shares. The DICJ sold such common shares in full to the issuer primarily through ToSTNeT-2 (proceeds of sale: ¥25.206 billion).
Mitsubishi UFJ FG (Tokai Bank)	March 1999	300.0	0.93	July 1, 2002	March 31, 2009	Convertible	October 2005	The DICJ exercised the option to convert ¥115.7 billion preferred shares (out of ¥300 billion) into common shares at the request of the issuer. The DICJ sold such common shares in full to the issuer through mostly ToSTNeT-2 (proceeds of sale: ¥177.935 billion).
							March 2006	The DICJ exercised the option to convert ¥24.9 billion preferred shares (out of ¥184.3 billion) into common shares at the request of the issuer. The DICJ sold such common shares in full through ToSTNeT-2 to the issuer and regular transaction on the stock exchange (proceeds of sale: ¥39.669 billion).
							June 2006	The issuer acquired the remaining ¥159.4 billion preferred shares and issued new common shares to the DICJ in exchange for such preferred shares. The DICJ sold such common shares in full to the issuer (proceeds of sale: ¥219.637 billion).
		300.0	0.97	July 1, 2003	March 31, 2009	Convertible	May 2006	The issuer acquired ¥178.714 billion preferred shares (out of ¥300 billion) and issued new common shares to the DICJ in exchange for such preferred shares. The DICJ sold such common shares in full to the issuer primarily through ToSTNeT-2 (proceeds of sale: ¥249.644 billion).
								June 2006

								issued new common shares to the DICJ in exchange for such preferred shares. The DICJ sold such common shares in full to the issuer (proceeds of sale: ¥167.12 billion).
Mitsubishi UFJ FG (Toyo Trust & Banking)	March 1999	200.0	1.15	July 1, 1999	August 1, 2009	Convertible	December 2005	The DICJ exercised the option to convert ¥24.7 billion preferred shares (out of ¥200 billion) into common shares at the request of the issuer. The DICJ sold such common shares in full to the issuer primarily through ToSTNeT-2 (proceeds of sale: ¥50.579 billion).
							December 2005	The DICJ sold ¥22.4 billion (out of ¥175.3 billion) to the other party at the request of the issuer (proceeds of sale: ¥45.969 billion).
							March 2006	The DICJ sold ¥136.2 billion (out of ¥152.9 billion) to the other parties at the request of the issuer (proceeds of sale: ¥300.185 billion).
							June 2006	The issuer acquired the remaining ¥16.7 billion preferred shares and issued new common shares to the DICJ in exchange for such preferred shares. The DICJ sold such common shares in full to the issuer (proceeds of sale: ¥31.663 billion).
Mitsubishi Trust & Banking	March 1999	200.0	0.81	July 31, 2003	August 1, 2008	Convertible	January 2001	The DICJ sold in full to the other parties at the request of the issuer (proceeds of sale: ¥210.35 billion).
Resona HD (Daiwa Bank)	March 1999	408.0	1.06	June 30, 1999	April 1, 2009	Convertible	January 2007	The issuer partially repurchased ¥244.679 billion (out of ¥408 billion, repurchase amount: ¥293.37 billion).
							March 2009	The issuer repurchased the remaining ¥163.321 billion (repurchase amount: ¥174.917 billion).
Resona HD (Asahi Bank)	March 1999	300.0	1.15	July 1, 2002	December 1, 2009	Convertible	January 2007	The issuer partially repurchased ¥288.03 billion (out of ¥300 billion, repurchase amount: ¥276.629 billion).
							March 2009	The issuer repurchased the remaining ¥11.97 billion (repurchase amount: ¥5.519 billion).
	March 1999	100.0	1.48	July 1, 2003	The next day after a regular general shareholders meeting related to the fiscal year ending in March 2018	Convertible	June 2013	The terms of preferred shares were changed (amendment to the articles of incorporation). • The mandatory acquisition date was extended (December 2014 before the change). • Special preferred dividends totaling ¥20 billion to be paid annually.
							June 2014	Special preferred dividends totaling ¥20 billion
							June 2015	Special preferred dividends totaling ¥20 billion
							June 2015	The issuer repurchased the remaining ¥60 billion (repurchase amount: ¥60 billion).
Sumitomo Trust & Banking	March 1999	100.0	0.76	April 1, 2001	March 31, 2009	Convertible	January 2004	The DICJ sold in full to the other parties at the request of the issuer (proceeds of sale: ¥138.08 billion).
Sumitomo Mitsui Trust HD (Mitsui Trust & Banking)	March 1999	250.3	1.25	July 1, 1999	August 1, 2009	Convertible	July 2007	The issuer acquired ¥37 billion preferred shares (out of ¥250.25 billion) and issued new common shares to the DICJ in exchange for such preferred shares. The DICJ sold such common shares in full through the Public Offering at the request of the issuer (proceeds of PO: ¥86.662 billion).
							July 2008	The issuer partially repurchased ¥86.4 billion (out of ¥213.25 billion, repurchase amount: ¥127.386 billion).
							July 2008	The issuer acquired ¥76.5 billion preferred shares (out of ¥126.85 billion) and issued new common shares to the DICJ in exchange for such preferred shares. The DICJ sold such common shares in full through the

								Public Offering at the request of the issuer (proceeds of PO: ¥103.53 billion).
							August 2009	The issuer, on the Mandatory Acquisition Date, acquired the remaining ¥50.35 billion preferred shares mandatorily based on its articles of incorporation, etc. and issued new 125,875,000 common shares to the DICJ in exchange for such preferred shares.
							March 2013	At the request of the issuer, the DICJ sold the remaining common shares totaling ¥50.35 billion through TosTNet-2 to the issuer (proceeds of sale: ¥53.749 billion).
Sumitomo Mitsui Trust HD (Chuo Trust & Banking)	March 1999	150.0	0.90	July 1, 1999	August 1, 2009	Convertible	August 2009	The issuer, on the Mandatory Acquisition Date, acquired ¥150 billion preferred shares mandatorily based on its articles of incorporation, etc. and issued new 375,000,000 common shares to the DICJ in exchange for such preferred shares.
							March 2013	At the request of the issuer, the DICJ sold the remaining common shares totaling ¥150 billion through TosTNet-2 to the issuer (proceeds of sale: ¥160.125 billion).
Bank of Yokohama	March 1999	70.0	1.13	August 1, 2001	July 31, 2009	Convertible	July 2004	The DICJ exercised the option to convert ¥55 billion preferred shares (out of ¥70 billion) into common shares at the request of the issuer. The DICJ sold such common shares in full through the Public Offering (proceeds of PO: ¥81.415 billion).
							August 2004	The issuer repurchased the remaining ¥15 billion (repurchase amount: ¥17.259 billion).
						Convertible	July 2004	The issuer repurchased in full (repurchase amount: ¥34.842 billion).
Ashigin FG (Ashikaga Bank)	September 1999	75.0	0.94	September 29, 2000	September 30, 2009	Convertible	February 2006	The issuer dissolved in December 26, 2005, and the DICJ received distribution of residual assets (distribution amount: ¥2.776 billion) for the preferred shares in February 24, 2006 (book value: ¥105 billion in total).
	November 1999	30.0	0.94	November 30, 2000	November 30, 2009	Convertible		
Hokuhoku FG (Hokuriku Bank)	September 1999	75.0	1.54	March 1, 2001	July 30, 2010	Convertible	August 2007	The issuer partially repurchased ¥35 billion (out of ¥75 billion, repurchase amount: ¥40.016 billion).
							June 2008	The issuer partially repurchased ¥15 billion (out of the remaining ¥40 billion, repurchase amount: ¥18.018 billion).
							July 2009	The issuer repurchased the remaining ¥25 billion (repurchase amount: ¥29.805 billion).
Hokuhoku FG (Hokkaido Bank)	March 2000	45.0	1.16	August 1, 2001	August 1, 2010	Convertible	September 2000	Perpetual subordinated bonds converted into preferred shares as originally planned.
							June 2008	The issuer partially repurchased ¥10.032 billion (out of ¥45.03 billion, repurchase amount: ¥12.093 billion).
							July 2009	The issuer partially repurchased ¥15.048 billion (out of ¥34.998 billion, repurchase amount: ¥18.107 billion).
							August 2009	The issuer repurchased the remaining ¥19.95 billion (repurchase amount: ¥21.991 billion).
Bank of the Ryukyus	September 1999	40.0	1.50	December 29, 2000	October 1, 2010	Convertible	September 2000	Perpetual subordinated bonds converted into preferred shares as originally planned.
							October 2006	The issuer partially repurchased ¥34 billion (out of ¥40 billion, repurchase amount: ¥40.593 billion).
							July 2010	The issuer repurchased the remaining ¥6 billion (repurchase amount: ¥6.026 billion).

Momiji HD (Hiroshima-Sogo Bank)	September 1999	20.0	1.41	September 30, 2004	August 1, 2011	Convertible	December 2005	The DICJ sold ¥17 billion to the other party at the request of the issuer (proceeds of sale: ¥25.075 billion). The issuer repurchased ¥3 billion (repurchase amount: ¥4.425 billion).
Kumamoto Family Bank	February 2000	30.0	1.33	September 2, 2002	March 1, 2014	Convertible	May 2006	The DICJ sold in full to the other party at the request of the issuer (proceeds of sale: ¥31.552 billion).
SBI Shinsei Bank (the Long-Term Credit Bank of Japan)	March 2000	240.0	1.21	August 1, 2005	August 1, 2007	Convertible	August 2006	The issuer acquired ¥120 billion preferred shares (out of ¥240 billion) and issued new common shares to the DICJ in exchange for such preferred shares. The DICJ sold such common shares in full to the issuer primarily through ToSTNeT-2 (proceeds of sale: ¥150.625 billion).
							August 2007	The issuer, on the Mandatory Acquisition Date, acquired the remaining ¥120 billion preferred shares mandatorily based on its articles of incorporation, etc. and issued new 200,000,000 common shares to the DICJ in exchange for such preferred shares.
Chiba Kogyo Bank	September 2000	60.0	1.29	September 30, 2002	March 31, 2014	Convertible	July 2013	The issuer repurchased in full (repurchase amount: ¥60.227 billion)
Yachiyo Bank	September 2000	35.0	1.13	September 30, 2002	September 30, 2010	Convertible	February 2001	Perpetual subordinated bonds converted into preferred shares as originally planned.
							March 2006	The DICJ sold in full to the other party at the request of the issuer (proceeds of sale: ¥40.068 billion).
Aozora Bank (Nippon Credit Bank)	October 2000	260.0	1.24	October 3, 2005	June 30, 2022	Convertible	November 2006	The issuer acquired ¥104.72 billion preferred shares (out of ¥260 billion) and issued new common shares to the DICJ in exchange for such preferred shares. The DICJ sold such common shares in full through the Public Offering at the request of the issuer (proceeds of PO: ¥132.646 billion).
							September 2012	The terms of preferred shares were changed (amendment to the articles of incorporation). * The date of the mandatory acquisition extended (October 2012 before the change) * Special preferred dividends totaling ¥20.49 billion to be paid annually
							October 2012	The issuer repurchased ¥26.532 billion (out of the remaining ¥155.28 billion, repurchase amount: ¥22.7 billion).
							June 2013	Special preferred dividends totaling ¥20.49 billion
							June 2014	Special preferred dividends totaling ¥20.49 billion
							June 2015	Special preferred dividends totaling ¥20.49 billion
							June 2015	The issuer repurchased the remaining ¥67.278 billion (repurchase amount: ¥56.71 billion).
Kansai Sawayaka Bank	March 2001	8.0	1.08	August 1, 2002	March 31, 2011	Convertible	October 2003	The issuer repurchased in full (repurchase amount: ¥10.584 billion).
Higashi-Nippon Bank	March 2001	20.0	1.10	March 31, 2003	March 31, 2011	Convertible	March 2011	The issuer repurchased in full (repurchase amount: ¥20.098 billion).
Resona HD (Kinki Osaka Bank)	April 2001	60.0	1.36	January 1, 2002	The next day after a regular general shareholders meeting related to the fiscal year ending in March	Convertible	June 2013	The terms of preferred shares were changed (amendment to the articles of incorporation). * The mandatory acquisition date was extended (April 2015 before the change). * Special preferred dividends totaling ¥12 billion to be paid annually.
							June 2014	Special preferred dividends totaling ¥12 billion

					2018		June 2015	Special preferred dividends totaling ¥12 billion
							June 2015	The issuer repurchased the remaining ¥36 billion (repurchase amount: ¥36 billion).
Gifu Bank	April 2001	12.0	1.21	March 1, 2002	April 1, 2011	Convertible	December 2010	The issuer repurchased in full (repurchase amount: ¥12.106 billion).
Nishi-Nippon City Bank (Fukuoka City Bank)	January 2002	70.0	1.20	January 31, 2007	April 1, 2012	Convertible	September 2002	Perpetual subordinated bonds converted into preferred shares as originally planned.
							September 2006	The issuer partially repurchased ¥35 billion (out of ¥70 billion, repurchase amount: ¥41.163 billion).
							July 2010	The issuer repurchased the remaining ¥35 billion (repurchase amount: ¥35.121 billion).
Wakayama Bank	January 2002	12.0	1.34	May 1, 2003	April 1, 2014	Convertible	September 2002	Perpetual subordinated bonds converted into preferred shares as originally planned.
							December 2005	The DICJ sold in full to the other parties at the request of the issuer (proceeds of sale: ¥12.113 billion).
Kyushu-Shinwa HD (Kyushu Bank)	March 2002	30.0	1.25	March 1, 2006	April 1, 2012	Convertible	September 2002	Perpetual subordinated bonds converted into preferred shares as originally planned.
							February 2008	The issuer dissolved on August 29, 2007, and the DICJ received distribution of residual assets (distribution amount: ¥30 billion) for the preferred shares (book value: ¥30 billion) on February 18, 2008.

Total Amount of Capital Injection	8,605.3
Total Amount of the Disposed Book Value	8,485.3
Remaining Balance	120.0

Fully Disposed
 Partially Disposed
 Common shares have been held through mandatory acquisition

Notes: 1. Current names are used for the names of financial institutions. However, for the cases of financial institutions whose disposal has been completed, names at the time of the completion of disposal are used.

2. Entries in parentheses are names at the time of capital injection.