

Status of capital injection and disposal

1. By Applicable Act/ Fiscal Year

Capital injection and disposal (as of September 30, 2023)

Applicable Acts	Purpose of capital injection		Timing of capital injection (application deadline)
Former Financial Functions Stabilization Act	To maintain an orderly credit system and promote the sound development of the national economy		March 1998 (Capital injections terminated)
Early Strengthening Act	To restructure the financial system and contribute to economic revitalization		March 1999 – March 2002 (Capital injections terminated)
Deposit Insurance Act	To assist in mergers, etc.	Capital injection to assuming financial institutions	No cases (Permanent measure)
	To maintain an orderly credit system	Response against financial crisis (Measures under Item (i))	June 2003 (Permanent measure)
	To contribute to the stability of the financial system	Orderly resolution of a financial institution, etc (Specified Measures under Item (i))	No cases (Permanent measure)

(Units: cases, ¥ billion; figures are rounded off)

Applicable Acts	Capital injection				Current balance			
	Number of financial institutions	Preferred shares and common shares	Subordinated bonds/loans	Total	Number of financial institutions	Preferred shares and common shares	Subordinated bonds/loans	Total
Former Financial Functions Stabilization Act	21	321.0	1,494.6	1,815.6	1	130.0 (130.0)	—	130.0 (130.0)
Early Strengthening Act	32	7,281.3	1,324.0	8,605.3	1	120.0 (120.0)	—	120.0 (120.0)
Deposit Insurance Act (Measures against financial crisis)	1	1,960.0 (296.4)	—	1,960.0 (296.4)	—	— (—)	—	— (—)
Total	34	9,562.3 (296.4)	2,818.6	12,380.9 (296.4)	1	250.0 (250.0)	—	250.0 (250.0)

Notes: · Figures inside parentheses indicate common shares.

- Common shares under the former Financial Functions Stabilization Act were acquired by the exercise of privilege of acquisition claims, and those under the Early Strengthening Act were acquired by mandatory acquisition.
- Since capital injection into some financial institutions was implemented based on multiple Acts, the number of financial institutions does not add up to the number shown in the “Total” column.

(Unit: ¥ billion; figures are rounded off)

FY	Disposal amount (book value)		
	Preferred shares/common shares	Subordinated bonds/loans	Total
1999	—	100.0	100.0
2000	200.0	150.0	350.0
2001	—	—	—
2002	—	674.6	674.6
2003	108.0	839.0	947.0
2004	786.3 (2.7)	615.0	1,401.3 (2.7)
2005	1,934.4	340.0	2,274.4
2006	3,092.4	20.0	3,112.4
2007	102.0	35.0	137.0
2008	395.2 (32.0)	45.0	440.2 (32.0)
2009	60.0	—	60.0
2010	1,286.6	—	1,286.6
2011	—	—	—
2012	226.9	—	226.9
2013	596.2 (261.7)	—	596.2 (261.7)
2014	248.5	—	248.5
2015	275.8	—	275.8
2016	—	—	—
2017 (Note2)	0 (0)	—	0 (0)
2018	—	—	—
2019	—	—	—
2020	—	—	—
2021	—	—	—
2022	—	—	—
2023	—	—	—
Cumulative Amount	9,312.3(296.4)	2,818.6	12,130.9 (296.4)

Notes:1. • Figures inside parentheses indicate common shares.

- The disposal amount of preferred shares (book value) includes special preferred dividends paid from other capital surplus (the amount of dividends received was reduced from the book value of the relevant preferred shares).
2. The disposal amount of common shares (book value) in FY2017 is equivalent to ¥3,864 (Disposal of Shinsei Bank odd-lot common shares (0.8 shares)).

2. By financial institution

(Unit: ¥ billion)

Name of financial institution	Amount of Capital injection	(Classification)		Cumulative total of disposed book value		For current FY		Remaining balance	
		Type (instrument)	Amount		Breakdown		Breakdown		Breakdown
SBI Shinsei Bank	416.6	Preferred Shares	370.0	166.6	120.0	—	—	(Note 2) 250.0	—
		Common Shares	—		(120.0) (Note1)		—		250.0
		Subordinated Loans	46.6		46.6		—		—
Mitsubishi UFJ FG	2,200.0	Preferred Shares	1,600.0	2,200.0	1,600.0	—	—	—	—
		Common Shares	—		(1,188.3) (Note1)		—		—
		Subordinated Bonds	600.0		600.0		—		—
Mizuho FG	2,949.0	Preferred Shares	1,949.0	2,949.0	1,949.0	—	—	—	—
		Subordinated Bonds	1,000.0		1,000.0		—		—
Sumitomo Mitsui FG	1,501.0	Preferred Shares	1,301.0	1,501.0	1,301.0	—	—	—	—
		Common Shares	—		(251.0) (Note1)		—		—
		Subordinated Bonds	200.0		200.0		—		—
Sumitomo Trust & Banking	300.0	Preferred Shares	100.0	300.0	100.0	—	—	—	—
		Subordinated Bonds	200.0		200.0		—		—
Sumitomo Mitsui Trust HD	710.3	Preferred Shares	432.3	710.3	432.3	—	—	—	—
		Common Shares	—		(345.9) (Note1)		—		—
		Subordinated Bonds	100.0		100.0		—		—
		Subordinated Loans	178.0		178.0		—		—
Resona HD	3,128.0	Preferred Shares	2,531.6	3,128.0 (Note3)	2,531.6	—	—	—	—
		Common Shares	296.4		296.4		—		—
		Subordinated Loans	300.0		300.0		—		—
Aozora Bank	320.0	Preferred Shares	320.0	320.0 (Note3)	320.0	—	—	—	—
		Common Shares	—		(104.7) (Note1)		—		—
Kansai Sawayaka Bank	12.0	Preferred Shares	8.0	12.0	8.0	—	—	—	—
		Subordinated Bonds	4.0		4.0		—		—
Bank of Yokohama	220.0	Preferred Shares	100.0	220.0	100.0	—	—	—	—
		Common Shares	—		(55.0) (Note1)		—		—
		Subordinated Loans	120.0		120.0		—		—
Wakayama Bank	12.0	Preferred Shares*	12.0	12.0	12.0	—	—	—	—
Momiji HD	40.0	Preferred Shares	20.0	40.0	20.0	—	—	—	—
		Subordinated Loans	20.0		20.0		—		—
Ashigin FG	135.0	Preferred Shares	105.0	135.0	105.0	—	—	—	—
		Subordinated Bonds	30.0		30.0		—		—
Yachiyo Bank	35.0	Preferred Shares*	35.0	35.0	35.0	—	—	—	—
Kumamoto Family Bank	30.0	Preferred Shares	30.0	30.0	30.0	—	—	—	—
Kyushu-Shinwa HD	30.0	Preferred Shares*	30.0	30.0	30.0	—	—	—	—
Hokuhoku FG	140.0	Preferred Shares#	120.0	140.0	120.0	—	—	—	—
		Subordinated Loans	20.0		20.0		—		—
Bank of the Ryukyus	40.0	Preferred Shares*	40.0	40.0	40.0	—	—	—	—
Nishi-Nippon City Bank	70.0	Preferred Shares*	70.0	70.0	70.0	—	—	—	—
Gifu Bank	12.0	Preferred Shares	12.0	12.0	12.0	—	—	—	—
Higashi-Nippon Bank	20.0	Preferred Shares	20.0	20.0	20.0	—	—	—	—
Chiba Kogyo Bank	60.0	Preferred Shares	60.0	60.0	60.0	—	—	—	—
Total	Total amount of capital injection	12,380.9	Total disposed book value	12,130.9	For current FY	—	Total remaining balance	250.0	
	Breakdown by type (instrument) Breakdown for amount of capital injection		Breakdown of disposed book value		Breakdown for current FY		Breakdown of total remaining balance		
	Preferred Shares	9,265.9	Preferred Shares	9,015.9		—		—	
	Common Shares	296.4	Common Shares	(2,064.9) (Note1) 296.4		—		250.0	
	Preferred Investments	—	Preferred Investments	—		—		—	
	Subordinated Bonds	2,134.0	Subordinated Bonds	2,134.0		—		—	
	Subordinated Loans	684.6	Subordinated Loans	684.6		—		—	
	Trust Beneficial Rights	—	Trust Beneficial Rights	—		—		—	

The above figures are rounded off. Of the preferred shares, ¥45 billion worth (former Hokkaido Bank) out of the amount accompanied by the mark “#” and the amounts accompanied by the mark “*” were issued as subordinated bonds at the time of capital injection.

- Notes: 1. Disposed after being converted into common shares from preferred shares.
2. Issued as preferred shares at the time of capital injection. For the remainder of ¥120 billion injected under the Early Strengthening Act, common shares were issued in exchange as a result of the acquisition of preferred shares by the financial institution on the mandatory acquisition date (August 1, 2007). Regarding the remainder of ¥130 billion injected under the former Financial Functions Stabilization Act (¥96,886.4 million after capital reduction), common shares were held upon the request for acquisition on the day before the mandatory acquisition date (March 31, 2008).
 3. The amount of ¥64.0 billion out of ¥3,128.0 billion for Resona HD and the amount of ¥61.5 billion out of ¥320.0 billion for Aozora Bank account for special preferred dividends paid from other capital surplus (the amount of dividends received was reduced from the book value of the relevant preferred shares).