

Status of capital participation and disposal

1. By Applicable Act/ Fiscal Year

Capital participation and disposal (as of September 30, 2023)

| Applicable Acts | Purpose of capital participation | Implementation of capital participation (application deadline) |
|---------------------------------------|---|---|
| Organizational Restructuring Act | To promote organizational restructuring of financial institutions and contribute to economic revitalization | September 2003 (Capital participation terminated) |
| Financial Functions Strengthening Act | To strengthen financial functions and promote the sound development of the national economy. Special measures concerning the Great East Japan Earthquake added (in July 2011) (Special measures concerning the COVID-19 added in August 2020) | November 2006 – September 2023 (Capital participation under the earthquake-related special provision expired) (until the end of March 2026) |

(Units: cases, ¥ billion; figures are rounded off)

| Applicable Acts | Capital participation amount | | | | | Current balance | | | | |
|--|----------------------------------|--|-------------------------|--------------------|-------|----------------------------------|--|-------------------------|--------------------|-------|
| | Number of financial institutions | Preferred shares and preferred investments | Trust beneficial rights | Subordinated loans | Total | Number of financial institutions | Preferred shares and preferred investments | Trust beneficial rights | Subordinated loans | Total |
| Organizational Restructuring Act | 1 | — | — | 6.0 | 6.0 | — | — | — | — | — |
| Financial Functions Strengthening Act | 30 | 479.5 | 202.5 | 20.0 | 702.0 | 20 | 190.0 | 202.5 | — | 392.5 |
| For earthquake-affected special financial institutions | 12 | 105.0 | 91.5 | 20.0 | 216.5 | 11 | 105.0 | 91.5 | — | 196.5 |
| For COVID-19-affected special financial institutions | 1 | 18.0 | — | — | 18.0 | 1 | 18.0 | — | — | 18.0 |
| Total | 30 | 479.5 | 202.5 | 26.0 | 708.0 | 20 | 190.0 | 202.5 | — | 392.5 |

(Unit: ¥ billion; figures are rounded off)

| FY | Disposal amount (book value) | | | |
|------------------------|--|-------------------------|--------------------|-------|
| | Preferred shares and preferred investments | Trust beneficial rights | Subordinated loans | Total |
| 2004 | — | — | — | — |
| 2005 | — | — | — | — |
| 2006 | — | — | — | — |
| 2007 | — | — | — | — |
| 2008 ^(Note) | — | — | 6.0 | 6.0 |
| 2009 | — | — | — | — |
| 2010 | — | — | — | — |
| 2011 | — | — | — | — |
| 2012 | 35.4 | — | — | 35.4 |
| 2013 | 125.1 | — | — | 125.1 |
| 2014 | — | — | — | — |
| 2015 | — | — | 20.0 | 20.0 |
| 2016 | — | — | — | — |
| 2017 | — | — | — | — |
| 2018 | 20.0 | — | — | 20.0 |
| 2019 | — | — | — | — |
| 2020 | — | — | — | — |
| 2021 | 11.0 | — | — | 11.0 |
| 2022 | 63.0 | — | — | 63.0 |
| 2023 | 35.0 | — | — | 35.0 |
| Cumulative Amount | 289.5 | — | 26.0 | 315.5 |

Note: The book value of ¥6.0 billion disposed of in FY2008 reflects capital participation pursuant to the Organizational Restructuring Act.

| | | | | | | | | | |
|---------------|---|------------------|----------------------------------|-------|--------------------------|------|--------------------------------------|-------|---|
| Bank of Kochi | 15.0 | Preferred Shares | 15.0 | 15.0 | 15.0 | 15.0 | 15.0 | — | — |
| | Total amount of capital participation | 708.0 | Total disposed book value | 315.5 | For current FY | 35.0 | Total remaining balance | 392.5 | |
| Total | Breakdown by type (instrument) Breakdown for amount of capital participation | | Breakdown of disposed book value | | Breakdown for current FY | | Breakdown of total remaining balance | | |
| | Preferred Shares | 443.5 | | 289.5 | | 35.0 | | 154.0 | |
| | Common Shares | — | | — | | — | | — | |
| | Preferred Investments | 36.0 | | — | | — | | 36.0 | |
| | Subordinated Bonds | — | | — | | — | | — | |
| | Subordinated Loans | 26.0 | | 26.0 | | — | | — | |
| | Trust Beneficial Rights | 202.5 | | — | | — | | 202.5 | |

The above figures are rounded off.

Note: Preferred beneficial rights